



US CAPITAL PARTNERS

DEBT, EQUITY AND WEALTH MANAGEMENT

US Capital Partners Provides Over \$300 Million in Financings to Small and Lower Middle Market Businesses in the United States

Private financial group offers strong lending support to underserved businesses across the United States in 2015.

SAN FRANCISCO, DECEMBER 2015 – **US Capital Partners Inc.** announced today that it has provided funding and advisory services for over \$300 million in new financings to small and lower middle market businesses in the United States in 2015. US Capital Partners is a private financial group that makes direct debt investments, participates in debt facilities, and has robust distribution for debt and equity private placements for small and medium-sized businesses.

“Since 1998, US Capital Partners has been providing prompt, innovative, and reliable financing for businesses with annual sales of \$1 million to \$100 million,” said Jeffrey Sweeney, Chairman and CEO at US Capital Partners. “These companies have historically been underserved by traditional lending sources. Our loans typically range from \$500,000 to \$50 million. Over \$400 million of new financings are planned for 2016.”

Select Transactions in 2015




Wham-O Marketing, Inc.
BRIDGE TO
MULTI-MILLION DOLLAR
ADVISORY





CAO GROUP, INC.
Easier · Faster · Better™

CAO Group, Inc.
\$6.5 MILLION
ADVISORY

Wine & Spirits Purveyor
BRIDGE TO \$4.5 MILLION
TERM LOAN




Tora Ventures
\$500,000
FINANCING



Continued...

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Select Transactions in 2015





Action Craft Boats
\$750,000
FINANCING

 US CAPITAL


Central Texas Frame and Alignment, Inc.
\$1.8 MILLION
REFINANCING

 US CAPITAL


Pacific Contours Corporation
\$10 MILLION
REFINANCING

 US CAPITAL


Educational and Hygiene Products Distributor
MUTLI-MILLION DOLLAR
FINANCING

 US CAPITAL

LESS Institute
\$30 MILLION
FINANCING

 US CAPITAL

Direct Communication Solutions, Inc.
\$3 MILLION
FINANCING

 US CAPITAL

Waste Management Company
BRIDGE FOR \$40 MILLION
ACQUISITION PROGRAM

 US CAPITAL

CloudSmartz
BRIDGE FOR A
MULTI-MILLION DOLLAR
FACILITY

 US CAPITAL

To learn more about how your business can secure the funding it needs, email Jeffrey Sweeney, Chairman and CEO, at jsweeney@uscapitalpartners.net or call +1 (415) 889-1010

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